

AF5 Course Timetable

You will be fully supported throughout your studies by our subject matter expert via our Financial Planning forum. Please post any questions or queries on the Forum for expert guidance and group discussion.

Module	Module Number	Week Commencing
October 2018 AF5 post exam review and analysis	1	12/08/2019
Fact Finding	2	19/08/2019
Risk and assumptions	3	26/08/2019
Analysis	4	02/09/2019
Recommendations and Justify	5	09/09/2019
Review	6	16/09/2019
Case Study Analysis released from the CII	7	20/09/2019
Case Study Analysis released from Expert Pensions	8	26/09/2019

Exam Day
Wednesday 9th October

-) The objective of this exam is to be able to demonstrate and apply knowledge, skill and understanding of holistic financial planning based on a complete client scenario.
-) This exam is about report writing and you will be asked how you would address specific client issues within the context of a report.
-) The activities within the exam are broken down into task-based questions that broadly follow the financial planning process, and this is the structure you will follow with our weekly study plan.