AF5 Course Timetable

Please note that there are no LIVE online webinars with this structured study plan. You will be fully supported throughout your studies from our subject matter expert via our Financial Planning forum. Please post any questions or queries on the Forum for expert guidance.

Task	Task Number	Week Commencing
FACT FINDING	1	21/01/2019
RISK ANALYSIS	2	28/01/2019
TECHNICAL ANALYSIS/CRITICAL EVALUATION	3	04/02/2019
ANALYSIS/EVALUATING SUITABILITY	4	11/02/2019
ANALYSIS/EVALUATING SUITABILITY OF OPTIONS	5	18/02/2019
FREE WEEK		25/02/2019
RECOMMENDATIONS AND ADVICE FREE WEEK	6	04/03/2019
RECOMMENDATIONS AND ADVICE	7	11/03/2019
CLIENT REVIEWS	8	18/03/2019
CASE STUDY ANALYSIS (October 2018)	9	25/03/2019

Revision Aids	Release Date
Case Study Analysis released from the CII	22/03/2019
Case Study Analysis released from Expert Pensions	28/03/2019

Exam Day
Wednesday 10th April 2019

- The objective of this exam is to be able to demonstrate and apply knowledge, skill and understanding of holistic financial planning based on a complete client scenario.
- This exam is about report writing and you will be asked how you would address specific client issues within the context of a report.
- The activities within the exam are broken down into task-based sections that broadly follow the financial planning process, and this is the structure you will follow with our weekly study plan.